## IDEAL BANACH CATEGORY THEOREMS

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ABSTRACT. Three abstract versions of the Banach category theorem are compared when an arbitrary ideal replaces the  $\sigma$ -ideal of meager sets. Every ideal is contained in a unique smallest ideal for which a given Banach category theorem holds. The behavior of these ideal extensions is also investigated.

1. Introduction. Throughout this paper  $(X, \tau)$  denotes a topological space and  $I \subseteq P(X)$  is an ideal of subsets of X. An ideal is a nonempty family of sets which is closed under finite union and a subset of its members. It is  $\sigma$ -ideal if it also is closed under countable union of its members. For any subset  $A \subseteq X$ , let  $A^*(\tau, I)$  or simply  $A^*$  if  $\tau$  and I are understood, be the adherence of A modulo I. In particular,  $A^* = \{x \in X \mid x \in U \in \tau \Rightarrow U \cap A \notin I\}$ . It may be noted that  $A^*$  is a closed subset of cl(A), the closure of A in X. For convenience, let  $A^{\circ}(\tau, I)$  or simply  $A^{\circ}$  if  $\tau$  and I are understood, denote the set  $A - A^*$ , i.e.,  $A^{\circ} = \{x \in A \mid \text{there exists a } U \in \tau \text{ such }$ that  $x \in U$  and  $U \cap A \in I$ . By the terminology of A.H. Stone [13], et al.,  $A \cap A^*(\tau, I)$  is the kernel of the subspace  $(A, \tau | A)$ , relative to the ideal  $I|A = I \cap P(A)$ . This would make  $A^{\circ}$  the cokernel of the subspace A. Note that  $A^{\circ}(\tau, I) = A^{\circ}(\tau | A, I | A)$ . In [6], some general forms of the Banach category theorem were found useful in the context of continuity apart from a meager set when the ideal of meager sets  $M(\tau)$  was replaced by an arbitrary  $\sigma$ -ideal. In this paper comparison is made of three abstract versions of the Banach category theorem for an arbitrary ideal I. These are mutually equivalent when  $I = M(\tau)$ , and are referred to as properties  $B_1, B_2$  and  $B_3$  below.

Property  $B_1$ . For each subset  $A \subseteq X$ ,  $A \in I$ , if for each nonempty open set U there is a nonempty open subset  $V \subseteq U$  such that  $V \cap A \in I$ ,

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i.e., V and A are "almost" disjoint.

Property  $B_2$ . The cokernel of each subspace A of X belongs to I, i.e.,  $A^{\circ} \in I$  for each  $A \subseteq X$ .

Property  $B_3$ . The union of any family of open sets belonging to I is a member of I, i.e.,  $\bigcup (I \cap \tau) \in I$ .

Let us agree that a subset  $A \subseteq X$  is locally in I if  $A \subseteq A^{\circ}$ , i.e.,  $A \cap A^* = \emptyset$ . Then  $B_2$  is easily equivalent to the statement that every set A which is locally in I belongs to I. This is in fact the form of the Banach category theorem first proved by Banach for metric spaces when  $I = M(\tau)$  [1]. It was extended to arbitrary spaces in [7]. When  $I = M(\tau)$ ,  $B_3$  is the statement of the Banach category theorem in [8]. Theorem 1 below will demonstrate the equivalence of  $B_1$  and  $B_2$ when  $I = M(\tau)$ . In each  $B_i$ , we do not limit ourselves to  $\sigma$ -ideals since preservation of  $B_i$  under various ideal extensions including  $\sigma$ extension is a fundamental consideration. Of course, space axioms can also influence these conditions. For example, if X is hereditarily Lindelöf, each  $\sigma$ -ideal I satisfies  $B_2$  by Theorem 4.2 of [3]. In fact, the  $\sigma$ -ideal of countable sets  $I_{\omega_1}$  satisfies  $B_2$  if and only if X is hereditarily Lindelöf by Theorem 4.10 of [3]. For any infinite cardinal  $\kappa$ , let  $I_{\kappa}$ be the numerical ideal containing all subsets of cardinality less than  $\kappa$ . Then the ideal of finite sets is  $I_{\omega}$  and it is also shown in [3] that this ideal satisfies  $B_2$  if and only if X is hereditarily compact. Here we identify the ordinal  $\omega$  with the cardinal  $\aleph_0$  and the ordinal  $\omega_1$  with the cardinal  $\aleph_1$ . By a principal ideal is meant P(A) for some  $A \subseteq X$ . Principal ideals are  $\sigma$ -ideals and in fact are closed under  $\kappa$ -union (union of subfamilies of cardinality not greater than  $\kappa$ ) for any cardinal  $\kappa$ , and they always satisfy  $B_2$ . In the literature, any ideal I satisfying  $B_2$  is called a  $(\tau)$ -local ideal since it contains all subsets of X which locally belong to I. A set A locally belongs to I, or  $A \subseteq A^{\circ}$ , if it has an open cover  $\Gamma \subseteq \tau$  such that  $U \cap A \in I$  for each  $U \in \Gamma$ . The Banach category theorem in its historically original form asserts that the  $\sigma$ -ideal of meager subsets of X,  $M(\tau)$ , is  $\tau$ -local, i.e., every locally meager set is meager. That the ideal of nowhere dense sets,  $N(\tau)$ , is always  $\tau$ -local is well known and was shown in [14, 3] and [11]. A new and easy proof of this fact is given herein by observing that  $N(\tau)$  satisfies  $B_1$  and that  $B_1$  implies  $B_2$ . The nontriviality of the Banach category theorem indicates that generally preservation of  $B_2$  or locality for I under  $\sigma$ -extension is nontrivial. Let  $\Sigma(I)$  denote the  $\sigma$ -extension of I, i.e., the intersection of all  $\sigma$ -ideals containing I. More generally, let  $\Sigma_{\kappa}(I)$  be the intersection of all ideals containing I which are closed under  $\kappa$ -union. R. Vaidyanathaswamy showed in [14] that  $\Sigma_{\kappa}(N(\tau))$ satisfies  $B_2$  for every (infinite) cardinal  $\kappa$  and thereby generalized the Banach category theorem since  $\Sigma_{\omega}(N(\tau)) = \Sigma(N(\tau)) = M(\tau)$ . From Theorems 3.3 and 4.5 of [4], it is easily deduced that  $\Sigma(I)$  satisfies  $B_2$  whenever I satisfies  $B_2$  and  $N(\tau) \subseteq I$  which also generalizes the Banach category theorem. In [10] it is shown that the role of  $N(\tau)$  is inessential in each of these generalizations. In particular, it is shown that  $\Sigma_{\kappa}(I)$  satisfies  $B_2$  if I satisfies  $B_2$  for any ideal I and for any cardinal  $\kappa$ . In this sense the  $\Sigma_{\kappa}$  operator preserves  $B_2$ . We will show that it also preserves  $B_1$  by identifying the precise relationship between  $B_1$  and  $B_2$ .

An ideal I is  $\tau$ -codense if each member of I is codense, i.e., if  $I \cap \tau = \{\varnothing\}$ . Clearly,  $N(\tau)$  is always  $\tau$ -codense and  $M(\tau)$  is  $\tau$ -codense if and only if  $(X,\tau)$  is a Baire space. Obviously, each codense ideal I satisfies  $B_3$  for it is clear that any ideal I satisfies  $B_3$  if and only if  $\cup (I \cap \tau) \in I$ . Also, even though  $(X,\tau)$  may fail to be a Baire space,  $M(\tau)$  always satisfies  $B_3$  since, as will be shown,  $B_2$  implies  $B_3$ .

**2.** Basic relationships. Since  $B_2$  is an idealized version of the original form of the Banach category theorem and has already received attention in the literature [14, 4] and [10], we will relate  $B_1$  and  $B_3$  to  $B_2$ . Recall that a set  $E \in N(\tau)$  if and only if, for each nonempty  $U \in \tau$  there exists a nonempty  $V \in \tau$  with  $V \subseteq U$  and  $V \cap E = \emptyset$ . Since every ideal contains  $\emptyset$  as a member, it is evident that  $N(\tau) \subseteq I$  if I satisfies  $B_1$ . Moreover, we have the following characterization.

**Theorem 1.** An ideal I satisfies  $B_1$  if and only if  $N(\tau) \subseteq I$  and I satisfies  $B_2$ .

*Proof.* For the necessity, assume that I satisfies  $B_1$ . It remains only to show that I satisfies  $B_2$ . Suppose that A locally belongs to I. Let  $\Gamma$  be an open cover of A such that  $U \cap A \in I$  for each  $U \in \Gamma$ . Now if

W is any nonempty open set, either  $W \cap A = \emptyset$  or  $V = W \cap U \neq \emptyset$  for some  $U \in \Gamma$ . In either case, there exists a nonempty open subset  $V \subseteq W$  such that  $V \cap A \in I$ . Since I satisfies  $B_1$ ,  $A \in I$ , so that I is local and hence satisfies  $B_2$ .

For the sufficiency, suppose that  $N(\tau)\subseteq I$  and that I satisfies  $B_2$ . Let A be a subset of X such that, for every nonempty open set U, there exists a nonempty open subset  $V\subseteq U$  with  $V\cap A\in I$ . Let  $\Gamma=\{V\in\tau\mid V\cap A\in I\}$ , and let  $W=\cup\Gamma$ . Then  $A\cap W$  locally belongs to I so that  $A\cap W\in I$ . If  $G=\operatorname{int}\left((\operatorname{cl} A)-W\right)\neq\varnothing$ , then  $G\subseteq (\operatorname{int}\left(\operatorname{cl} A\right))-W$  and there exists a nonempty open subset  $H\subseteq G$  such that  $H\cap A\in I$ . Thus,  $H\in\Gamma$  so that  $H\subseteq W-W=\varnothing$ . This contradiction shows that  $(\operatorname{cl} A)-W\in N(\tau)\subseteq I$  so that  $A-W\in I$ . Therefore,  $A=(A\cap W)\cup (A-W)\in I$  so that I satisfies  $B_1$ .  $\square$ 

It follows immediately that  $N(\tau)(M(\tau))$  satisfies  $B_1$  if and only if it satisfies  $B_2$ .

Corollary 2. For each space  $(X, \tau)$ ,  $N(\tau)$  is  $\tau$ -local.

Proof. It is enough to show that  $N(\tau)$  satisfies  $B_1$ . Let A be a subset of X such that, for every nonempty open set U, there exists a nonempty open subset  $V \subseteq U$  with  $V \cap A \in N(\tau)$ . Then let W be a nonempty open subset of V such that  $W \cap (V \cap A) = \emptyset$ . Then  $\emptyset \neq W \subseteq U$  and  $W \cap A = (W \cap V) \cap A = \emptyset$  implies that  $A \in N(\tau)$  so that  $N(\tau)$  satisfies  $B_1$ .  $\square$ 

Corollary 3. For each topology  $\tau$ ,  $M(\tau)$  satisfies  $B_1$ .

Of course,  $M(\tau) = \Sigma(N(\tau))$  and in the next section it will be shown that  $B_1$  is preserved by the  $\Sigma_{\kappa}$  operator for any (infinite) cardinal  $\kappa$ .

Caution must be used when relativizing topology-dependent ideals such as  $N(\tau)$  or  $M(\tau)$  to an arbitrary subspace  $(A, \tau|A)$ . Generally,  $N(\tau|A) \subseteq N(\tau)|A$ . Theorem 4.1 of [5] states that equality here holds if and only if A is almost locally dense, meaning that  $A \subseteq \operatorname{cl}(\operatorname{int}(\operatorname{cl}(A)))$ . From [14] we have that, for any A,  $\operatorname{cl}(\operatorname{int}(\operatorname{cl}(A))) = A^*(\tau, N(\tau))$ . Thus, when  $A \subseteq A^*(\tau, N(\tau))$ , we also have  $M(\tau|A) = M(\tau)|A$ . Let us agree

that an ideal I satisfies a condition hereditarily if, for each  $A \subseteq X$ , I|A satisfies the condition as an ideal of subsets of the subspace  $(A, \tau|A)$ . For example, if  $(X, \tau)$  is any dense-in-itself  $T_1$  space,  $N(\tau)$  is codense but not hereditarily codense since each singleton subset  $A = \{x\}$  is a nonempty nowhere dense set. Thus,  $(N(\tau)|A) \cap (\tau|A) \neq \{\emptyset\}$ . Let us say that I has property  $HB_i$  if I has property  $B_i$  hereditarily for i = 1, 2, or 3. Note that an ideal I satisfies  $B_2$  if and only if, for each  $A \subseteq X$ ,  $A^{\circ} \in I$ , whereas I satisfies  $B_3$  if and only if  $X^{\circ} \in I$ . This suggests the following.

**Theorem 4.** An ideal I satisfies  $B_2$  if and only if it satisfies  $HB_3$ .

*Proof.* Recall that, for each  $A \subseteq X$ ,  $A^{\circ}(\tau, I) = A^{\circ}(\tau | A, I | A)$ .

Corollary 5. An ideal I satisfies  $B_2$  if and only if it satisfies  $HB_2$ .

Corollary 6. An ideal I satisfies  $B_1$  if and only if it satisfies  $HB_1$ .

*Proof.* Only the necessity is necessary (pun intended). Suppose that I satisfies  $B_1$ . Then  $N(\tau) \subseteq I$  and I satisfies  $B_2$  hereditarily by Theorem 1 and Corollary 5. Since, for each  $A \subseteq X$ ,  $N(\tau|A) \subseteq N(\tau)|A \subseteq I|A$ , we have again by Theorem 1 that I|A satisfies  $B_1$  on the subspace  $(A, \tau|A)$  so that I satisfies  $B_1$  hereditarily.  $\square$ 

It is clear from Theorems 1 and 4 that, for any ideal I,  $B_1$  implies  $B_2$ , and  $B_2$  implies  $B_3$ . These theorems also strongly suggest that these implications are not reversible, even for  $\sigma$ -ideals.

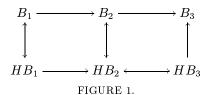
**Example 7.** Property  $B_2$  does not imply  $B_1$ . Let  $(X, \tau)$  be any nonpartition space, i.e.,  $N(\tau) \neq \{\emptyset\}$ . For  $\emptyset \neq E \in N(\tau)$ , if A = X - E, the principal ideal P(A) is a local  $\sigma$ -ideal (actually closed under  $\kappa$ -union for any cardinal  $\kappa$ ) but not satisfying  $B_1$  since  $E \notin P(A)$ .

For an example oriented toward real analysis, if  $(X, \tau)$  is the usual space of reals and  $I = I_{\omega_1}$  is the ideal of countable subsets, I satisfies  $B_2$  since  $(X, \tau)$  is hereditarily Lindelöf, yet if C is the standard Cantor set,

 $C \in N(\tau) - I$  so that I does not satisfy  $B_1$ . Now, in this same space, if J is the ideal of bounded countable sets, J is codense since  $(X, \tau)$  has uncountable dispersion character (least cardinal of a nonempty open set), and thus J satisfies  $B_3$ . However, the unbounded set of rationals, Q, is locally bounded and countable so that J does not satisfy  $B_2$ . For a  $\sigma$ -ideal example we have the following.

**Example 8.** Property  $B_3$  does not imply  $B_2$ . Let  $(X, \tau)$  be the Tychonoff cube  $K^c$  where K = [0,1] is the usual unit interval and c is the cardinality of K. Since X contains a discrete subspace D of cardinality c, X is not hereditarily Lindelöf and hence the ideal  $I = I_{\omega_1}$  of countable subsets of X does not satisfy  $B_2$ . Yet I does satisfy  $B_3$  being  $\tau$ -codense since X has uncountable dispersion character.

Relationships between properties  $B_1$ ,  $B_2$ ,  $B_3$  and their hereditary versions is shown in the diagram of Figure 1 below where it is understood that the uni-directional implications are irreversible.



In light of Theorem 4 and the fact mentioned above that every  $\sigma$ -ideal of subsets of any hereditarily Lindelöf space satisfies  $B_2$ , one might speculate that each  $\sigma$ -ideal of subsets of any Lindelöf space must satisfy  $B_3$ . The next example disproves this conjecture.

**Example 9.** Let  $I = I_{\omega_1}$  be the  $\sigma$ -ideal of countable subsets of the compact (and thus Lindelöf) ordinal space  $\omega_1 + 1 = [0, \omega_1]$ . Every open set containing  $\omega_1$  is uncountable whereas each  $\alpha < \omega_1$  is contained in the countable open set  $\alpha + 1 = [0, \alpha]$ . Thus, the union of all countable open sets is  $\omega_1 = [0, \omega_1)$ , an uncountable set. So I does not satisfy  $B_3$ .

We will conclude this section with an argument showing why  $B_3$  implies  $B_2$  and thus also  $B_1$  when  $I = M(\tau)$ .

**Theorem 10.** For any space  $(X, \tau)$ ,  $B_1$ ,  $B_2$  and  $B_3$  are pairwise equivalent for the ideal  $M(\tau)$ .

Proof. As remarked, it is sufficient to show that  $B_3$  implies  $B_2$  since  $N(\tau) \subseteq M(\tau)$ . Suppose that  $A \subseteq X$  locally belongs to  $M(\tau)$ , and assume that  $M(\sigma)$  satisfies  $B_3$  in every space  $(Y, \sigma)$ . Certainly  $A = (A - \text{int } (\text{cl } (A))) \cup (A \cap \text{int } (\text{cl } (A)))$ , and  $A - \text{int } (\text{cl } (A)) \in N(\tau)$ . But  $B = A \cap \text{int } (\text{cl } (A))$  is locally dense in the sense that  $B \subseteq \text{int } (\text{cl } (B))$  and hence B is almost locally dense so that,  $M(\tau)|B = M(\tau|B)$ , an ideal that satisfies  $B_3$  for the space  $(B, \tau|B)$ . Hence,  $B \in M(\tau|B) \subseteq M(\tau)$ . Thus,  $A \in M(\tau)$ , showing that  $M(\tau)$  satisfies  $B_2$ .

Of course, this same argument works for  $I = N(\tau)$  as well. One might wonder if  $B_3$  implies  $B_2$  for any ideal intermediate to  $N(\tau)$  and  $M(\tau)$  or perhaps for any ideal I containing  $N(\tau)$  thereby obtaining another generalization of the Banach category theorem. A counterexample to these possibilities along with further contrasts between  $B_3$  and properties  $B_1$  and  $B_2$  will be given in the next section.

3. Ideal extensions. In this section we first observe that every ideal I is contained in a unique smallest ideal satisfying  $B_i$  for each i. This ideal will be called the  $B_i$ -extension of I and will be denoted  $I^i$  for i=1,2 or 3. There should be no confusion since we will not be considering any set-theoretic powers of I. We will also be concerned with preservation of  $B_i$  under various ideal extensions such as  $\sigma$ -extension or extension by the operator  $\Sigma_{\kappa}$  for any infinite cardinal

For any ideal I, let  $I^i = \cap \{J \mid J \text{ is an ideal satisfying } B_i \text{ with } I \subseteq J\}$  for each i. It is understood that all ideals are contained in P(X) for some topological space  $(X, \tau)$ . Clearly, P(X) satisfies  $B_i$  for each i so that each  $I^i$  is an ideal extension of I contained in P(X). The next theorem justifies calling each  $I^i$  the  $B_i$ -extension of I.

**Theorem 11.** For any ideal I,  $I^i$  satisfies  $B_i$  for each i.

*Proof.* It was shown in [10] that  $I^2$  satisfies  $B_2$  and there  $I^2$  was called the local extension of I. Now suppose that I is an ideal and  $A \subseteq X$ 

is such that, for any nonempty open set U, there exists a nonempty open subset  $V \subseteq U$  with  $V \cap A \in I^1$ . If J is any ideal extension of I satisfying  $B_1$ ,  $I^1 \subseteq J$  so that  $V \cap A \in J$ . Since J satisfies  $B_1$ ,  $A \in J$ . Thus,  $A \in I^1$  showing that  $I^1$  satisfies  $B_1$ . Finally, let I be any ideal and let J be any ideal extension of I satisfying  $B_3$ . Then  $I^3 \subseteq J$  so that  $\cup (I^3 \cap \tau) \subseteq \cup (J \cap \tau) \in J$ . Thus,  $\cup (I^3 \cap \tau) \in I^3$  showing that  $I^3$  satisfies  $B_3$ .  $\square$ 

First note that the  $B_i$ -extension operator is monotonic. For, if I and J are any ideals with  $I \subseteq J$ , then, for each i,  $I^i \subseteq J^i$ . Further, since  $B_1$  implies  $B_2$  and  $B_2$  implies  $B_3$ , for any ideal I we have  $I \subseteq I^3 \subseteq I^2 \subseteq I^1$ . Of course, for each i, an ideal I satisfies  $B_i$  if and only if  $I = I^i$ . Thus, for each i, the  $B_i$ -extension operator is idempotent, i.e., for each ideal I,  $(I^i)^i = I^i$ . Moreover, no change occurs if a  $B_j$ -extension operator is applied to the  $B_i$ -extension of an ideal I for i > i. For example,  $(I^1)^2 = I^1$  for any ideal I. Also, it can be shown that  $(I^2)^1 = I^1$  for any ideal I.

In [4], an ideal extension of an ideal I via an ideal J was defined by  $I * J = \{A \subseteq X \mid A^*(\tau, I) \in J\}$ . Of course, for each  $A \in I$ ,  $A^*(\tau,I)=\varnothing\in J$  for any ideal J so that  $I\subseteq I*J$ . That I\*J is an ideal is an easy consequence of the facts that the adherence operator modulo I is monotonic, it distributes over finite union, and J is an ideal. It is also clear that  $I * K \subseteq J * K$  if  $I \subseteq J$ . In the very important case  $J = N(\tau), I * N(\tau)$  was denoted  $\tilde{I}$  and it was shown that the extension  $\tilde{I}$  satisfies  $B_2$  and that  $N(\tau) \subseteq \tilde{I}$  for any ideal I. Easily,  $N(\tau) \subseteq \tilde{I}$  for if  $E \in N(\tau)$ ,  $E^*(\tau, I) \subseteq \operatorname{cl}(E) \in N(\tau) \Rightarrow E \in \tilde{I}$ . By Theorem 1,  $\tilde{I}$ satisfies  $B_1$  for each ideal I. It was also shown in [4] that  $\tilde{I} = I \vee N(\tau)$ if I satisfies  $B_2$  where, for any ideals I and J,  $I \vee J$  is the join of I and J, i.e., the smallest ideal containing  $I \cup J$ . Further, it was shown in [10] that the  $B_2$ -extension operator distributes over finite join. So, in particular, for any ideal  $I, \tilde{I} \subseteq \tilde{I}^2 = I^2 \vee N(\tau) = (I \vee N(\tau))^2 \subseteq \tilde{I}$ showing that, for any ideal I,  $\tilde{I}$  is the  $B_2$ -extension of the join  $I \vee N(\tau)$ . Thus, by the following theorem, for any ideal I,  $I^1$  is the  $B_2$ -extension of  $I \vee N(\tau)$ .

**Theorem 12.** For any ideal I,  $\tilde{I} = I^1 = I^2 \vee N(\tau) = \{A \subseteq X \mid A^* \in N(\tau)\}.$ 

*Proof.* Since  $\tilde{I}$  is an extension of I satisfying  $B_1$ ,  $I^1 \subseteq \tilde{I}$ . On the other hand,  $I \vee N(\tau) \subseteq I^1$  so that  $\tilde{I} = (I \vee N(\tau))^2 \subseteq (I^1)^2 = I^1$ .

Theorem 12 not only identifies  $\tilde{I}$  as the  $B_1$ -extension of I, but also provides a simple algorithm to find  $I^1$ : find the  $B_2$ -extension and join with  $N(\tau)$ . Since, for any ideal I,  $I \subseteq I^3 \subseteq I^2 \subseteq I^1 = \tilde{I}$  and it was shown in [12] that I is codense if and only if  $\tilde{I}$  is codense, we have the following

Corollary 13. For any ideal I, the following are equivalent.

- (a) The ideal I is codense.
- (b) The ideal  $I^3$  is codense.
- (c) The ideal  $I^2$  is codense.
- (d) The ideal  $I^1$  is codense.

Corollary 14. For any ideal  $I, I^1 = (I^2)^1 = (I^1)^2$ .

*Proof.* Note only that 
$$(I^2)^1 = I^2 \vee N(\tau) = I^1 = (I^1)^2$$
.

Corollary 15. For any two ideals I and J,  $(I \vee J)^1 = I^1 \vee J^1$ .

*Proof.* By Theorem 12, 
$$(I \vee J)^1 = (I \vee J)^2 \vee N(\tau) = (I^2 \vee N(\tau)) \vee (J^2 \vee N(\tau)) = I^1 \vee J^1$$
.  $\square$ 

Corollary 15 asserts that the  $B_1$ -extension operator distributes over finite join. We will improve this later and show by example that it does not distribute over infinite join.

For any ideal I of subsets of a space  $(X, \tau)$ , let  $\tau[I]$  be the smallest topology on X containing  $\tau$  for which members of I are closed. As a consequence of Corollary 2.5 of  $[\mathbf{10}]$ , we have for each infinite cardinal  $\kappa$ ,  $(I_{\kappa})^2 = S(\tau[I_{\kappa}])$  where, for any  $T_1$  topology  $\tau$ ,  $S(\tau)$  is the  $(\tau$ -local) ideal of scattered subsets of  $(X, \tau)$ . For example, when  $\kappa = \omega$  and  $(X, \tau)$  is a  $T_1$  space,  $(I_{\omega})^2 = S(\tau)$ . Thus, in this case,  $(I_{\omega})^1 = (S(\tau))^1 = S(\tau) \vee N(\tau)$  [4]. More generally, we have the following.

Corollary 16. For any space  $(X, \tau)$  and any infinite cardinal  $\kappa$ ,  $(I_{\kappa})^1 = S(\tau[I_{\kappa}]) \vee N(\tau)$ .

*Proof.* Note that  $(I_{\kappa})^1 = (I_{\kappa})^2 \vee N(\tau) = S(\tau[I_{\kappa}]) \vee N(\tau)$ . For  $(X, \tau[I_{\kappa}])$  is a  $T_1$  space since  $I_{\omega} \subseteq I_{\kappa}$  so that  $S(\tau[I_{\kappa}])$  is a  $\tau[I_{\kappa}]$ -local ideal. Therefore, it is a  $\tau$ -local ideal since  $\tau \subseteq \tau[I_{\kappa}]$ . Hence, it is the  $B_2$ -extension of  $I_{\kappa}$  relative to the space  $(X, \tau)$ . All extension operators here are understood to be relative to  $(X, \tau)$ .

Corollary 17. If  $(X, \tau)$  is any dense-in-itself  $T_1$  space,  $(I_{\omega})^1 = N(\tau)$ .

*Proof.* Since  $(X,\tau)$  is dense-in-itself,  $I_{\omega} \subseteq N(\tau)$ , a  $\tau$ -local ideal. Thus, since  $(X,\tau)$  is a  $T_1$  space,  $(I_{\omega})^2 = S(\tau) \subseteq N(\tau)$  so that  $(I_{\omega})^1 = S(\tau) \vee N(\tau) = N(\tau)$ .

Let  $\Lambda = \{I_{\alpha} \mid \alpha < \gamma\}$  be a nonempty ordinally indexed family of ideals of subsets of a space  $(X, \tau)$ . The join of  $\Lambda$ , denoted  $\vee \Lambda$ , is the intersection of all ideals of subsets of X which contain  $\cup \Lambda$ . So  $\vee \Lambda$  is an ideal and it may be verified that  $\vee \Lambda = \{\cup_{\alpha < \gamma} A_{\alpha} \mid A_{\alpha} \in I_{\alpha} \}$  and  $|\{\alpha \mid A_{\alpha} \neq \emptyset\}| < \omega\}$ . The box join of  $\Lambda$ , introduced in [10] and denoted  $\sqcup \Lambda$ , is an ideal extension of the join  $\vee \Lambda$  defined by  $\sqcup \Lambda = \{\cup_{\alpha < \gamma} A_{\alpha} \mid A_{\alpha} \in I_{\alpha}\}$ , i.e., the members of  $\sqcup \Lambda$  are unions of choice sets for  $\Lambda$ . Moreover, the box join of  $\Lambda$  is independent of the well-ordering of its members. We will show that  $\sqcup \Lambda$  satisfies  $B_1$  if each  $I_{\alpha} \in \Lambda$  satisfies  $B_2$  and at least one ideal in  $\Lambda$  satisfies  $B_1$ . But, first, an example shows that  $\vee \Lambda$  may fail to satisfy  $B_1$  even if each  $I_{\alpha} \in \Lambda$  satisfies  $B_1$ .

**Example 18.** Let  $X_n = \omega$  have the indiscrete topology  $\tau_n$  for each  $n < \omega$ , and let  $(X, \tau)$  be the free topological sum of the spaces  $(X_n, \tau_n)$ . Then  $(X, \tau)$  is a partition space so that  $N(\tau) = \{\emptyset\}$ . Consequently, for any ideal I of subsets of X,  $B_1$  holds if and only if  $B_2$  holds. Let  $I_n = P(X_n)$  for each  $n < \omega$ , and let  $I = \vee \{I_n \mid n < \omega\}$ . Being principal, each  $I_n$  satisfies  $B_2$  and hence also  $B_1$ . Yet I satisfies neither  $B_1$  nor  $B_2$  since  $I^2 \neq I$ . Note that any choice set  $A = \{a_n \mid n < \omega\}$  for the family  $\{X_n \mid n < \omega\}$  is locally in I since, for each  $n < \omega$ ,

 $X_n \cap A = \{a_n\} \in I_n \subseteq I$ . But each  $B \in I$  has the property that  $X_n \cap B = \emptyset$  for all but finitely many  $n < \omega$ . So  $A \in I^2 - I$ .

**Theorem 19.** Let  $\Lambda = \{I_{\alpha} \mid \alpha < \gamma\}$  be a nonempty ordinally indexed family of ideals satisfying  $B_2$ , and suppose that at least one ideal in  $\Lambda$  satisfies  $B_1$ . Then  $\sqcup \Lambda$  satisfies  $B_1$ .

*Proof.* Since each  $I_{\alpha}$  satisfies  $B_2$ , we have from [10] that  $\sqcup \Lambda$  satisfies  $B_2$ . Also, if  $I_{\beta} \in \Lambda$  satisfies  $B_1$ ,  $N(\tau) \subseteq I_{\beta} \subseteq \sqcup \Lambda \Rightarrow \sqcup \Lambda$  satisfies  $B_1$ .

It is evident that  $\forall \Lambda = \sqcup \Lambda$  when  $\Lambda$  is finite. Hence, if ideals I and J both satisfy  $B_1$ , then  $I \vee J$  satisfies  $B_1$  since  $I \vee J = I \sqcup J = \sqcup \{I, J\}$ . This is equivalent to Corollary 15.

Corollary 20. For any ideal I and any infinite cardinal  $\kappa$ ,  $\Sigma_{\kappa}(I)$  satisfies  $B_1$  if I satisfies  $B_1$ .

*Proof.* Let  $\kappa = \gamma$  as an initial ordinal, and let  $I_{\alpha} = I$  for each  $\alpha < \gamma$ . Then, if  $\Lambda = \{I_{\alpha} \mid \alpha < \gamma\}, \ \Sigma_{\kappa}(I) = \sqcup \Lambda$ .  $\square$ 

This corollary can be equivalently stated as follows. For any ideal I and infinite cardinal  $\kappa$ ,  $(\Sigma_{\kappa}(I))^1 \subseteq \Sigma_{\kappa}(I^1)$ .

Corollary 21. If I is an ideal satisfying  $B_1$ , then  $\Sigma(I)$  satisfies  $B_1$ .

Given an ideal I, is there a way to construct  $I^1$  from I? Theorem 12 provides one way. Also, from  $[\mathbf{10}]$ , an "internal construction" of  $I^2$  from I was found. This construction could be applied to the ideal  $I \vee N(\tau)$  to obtain  $I^1$  according to Corollary 14. Following the technique of  $[\mathbf{10}]$ , a more direct construction is possible yielding  $I^1$  as the top (or union) of a chain of ideals containing I. Let  $D^0(I) = I$  and for each ideal J, let D(J) be the smallest ideal containing each subset  $A \subseteq X$  such that for each nonempty open set U, there exists a nonempty open subset  $V \subseteq U$  with  $V \cap A \in J$ . Clearly, for any ideal J,  $J \subseteq D(J)$  and equality holds if and only if J satisfies  $B_1$ . For each ordinal  $\alpha$ , let  $D^{\alpha+1}(I) = D(D^{\alpha}(I))$ 

and if  $\beta$  is a limit ordinal, let  $D^{\beta}(I) = \bigcup \{D^{\alpha}(I) \mid \alpha < \beta\}$ . Then, by transfinite induction,  $I \subseteq D^{\alpha}(I)$  for each  $\alpha$ . If  $\alpha < \beta$ , let  $\delta$  be the ordinal which is order-isomorphic to  $\beta - \alpha$ . Then  $\beta$  is the ordinal sum  $\alpha + \delta$  and, by transfinite induction on  $\delta$ ,  $D^{\beta}(I) = D^{\delta}(D^{\alpha}(I))$ . Thus,  $D^{\alpha}(I) \subseteq D^{\beta}(I)$  if  $\alpha < \beta$ . Since each  $D^{\alpha}(I) \subseteq P(X)$  and  $|P(X)| = 2^{|X|}$ , there exists an ordinal  $\gamma$  so large that  $D^{\gamma}(I) = D^{\gamma+1}(I)$ . Since  $D^{\gamma}(I)$  contains I and satisfies  $B_1$ ,  $I^1 \subseteq D^{\gamma}(I)$ . This is half of the following construction theorem.

**Theorem 22.** If  $(X,\tau)$  is any topological space and  $I \subseteq P(X)$  is any ideal, there exists an ordinal  $\gamma$  such that  $I^1 = D^{\gamma}(I)$ .

Proof. As before, suppose that  $\gamma$  is such that  $D^{\gamma}(I) = D^{\gamma+1}(I)$ . It remains only to show that  $D^{\gamma}(I) \subseteq I^1$ . Easily,  $D(I) \subseteq I^1$  and, by transfinite induction,  $D^{\alpha}(I) \subseteq I^1$  for all  $\alpha$ . For, if  $D^{\alpha}(I) \subseteq I^1$  for all  $\alpha < \beta$ , then if  $\beta = \delta + 1$  is a successor ordinal,  $D^{\beta}(I) = D(D^{\delta}(I)) \subseteq I^1$  since  $D^{\delta}(I) \subseteq I^1$ . And, if  $\beta$  is a limit ordinal, then  $D^{\beta}(I) \subseteq I^1$  since  $D^{\alpha}(I) \subseteq I^1$  for each  $\alpha < \beta$ . Thus,  $D^{\gamma}(I) \subseteq I^1$ .

Even as  $I^1$  and  $I^2$  are representable as maximum elements in an increasing ordinally indexed tower of subideals stacked on I, a similar representation for  $I^3$  will be given below. On the other hand, the behavior of  $B_3$  seems to be quite different from the afore noted similar behaviors of properties  $B_1$  and  $B_2$ , particularly with respect to preservation under certain operations. Firstly,  $B_3$  is not generally preserved by a finite join of ideals. Let R be the usual space of real numbers, let  $I=2^Q\cap B(R)$  be the ideal of bounded subsets of the set Q of rational numbers, and let  $J=2^P\cap B(R)$  be the ideal of bounded subsets of the set P of irrational numbers. Then I and J both have  $B_3$  being codense. Clearly,  $I\vee J\subseteq B(R)$  so that  $R\notin I\vee J$  being unbounded. Thus,  $I\vee J$  does not have  $B_3$  since R is a union of bounded open sets and each bounded open set belongs to  $I\vee J$ . A similar example can be concocted where I and J are  $\sigma$ -ideals.

**Example 23.** Let  $X = \omega_1$  be the first uncountable ordinal equipped with a subtopology of the usual order topology whose nonempty basic open sets are of the form  $[0, \beta]$  where  $\beta \in \omega_1$  is a limit ordinal. Clearly,

every nonempty open set contains a limit ordinal and nonlimit ordinals. Let  $L\subseteq\omega_1$  be the subset of limit ordinals, and let  $B(\omega_1)$  be the collection of all bounded subsets of  $\omega_1$ . Then  $I=\{A\in B(\omega_1)\mid A\cap L=\varnothing\}$  and  $J=\{B\in B(\omega_1)\mid B\subseteq L\}$  are codense ideals in X with  $I\vee J=B(\omega_1)$ . Evidently, I and J each have property  $B_3$  and  $I\vee J$  does not have  $B_3$  since  $\omega_1$  is an unbounded union of bounded open sets. Further, I and J are  $\sigma$ -ideals since a countable union of countable sets is countable, and the countable subsets of  $\omega_1$  are bounded.

The next example shows that  $B_3$  is not preserved by  $\sigma$ -extension.

**Example 24.** Let  $X = \{\alpha | \alpha < \omega_1\} \times (Q \cap [0,1])$  be a subspace of the long line where Q is the set of rational numbers, i.e., X has the lexicographic order topology. Then  $I_{\omega}$ , the ideal of finite subsets of X, has  $B_3$  being codense since X has no isolated points. However,  $I_{\omega_1} = \Sigma(I_{\omega})$ , the  $\sigma$ -ideal of countable subsets, fails to have  $B_3$  since X is an uncountable locally countable space.

Further, Jakub Jasinski (University of Scranton) and Irek Recław (Gdansk University), read a preprint of this article and supplied the following example showing that  $B_3$  is not generally preserved by the  $\Sigma_{\kappa}$  operator for an arbitrary infinite cardinal  $\kappa$ .

**Example 25.** Let  $\kappa$  be any infinite cardinal with the discrete topology, and let  $F = \{f \in \kappa^{\omega} | f(\alpha) = 0 \text{ for all but finitely many } \alpha \in \omega\}$  have the subspace topology induced by the product topology on  $\kappa^{\omega}$ . Let  $X = \kappa^{+} \times F$  have the product topology where  $\kappa^{+}$  has the discrete topology. Since the dispersion character (least cardinal of any nonempty open set) of X is  $\kappa$ , the ideal  $I_{\kappa}$  of subsets of X of cardinality less than  $\kappa$  is codense and hence has  $B_{3}$ . However,  $\Sigma_{\kappa}(I_{\kappa}) = I_{\kappa^{+}}$  contains every open set of the form  $\{\alpha\} \times F$  but fails to contain  $X = \bigcup_{\alpha \in \kappa^{+}} (\{\alpha\} \times F)$  and hence cannot have property  $B_{3}$ . It may also be observed that  $I_{\kappa}$  is a  $\sigma$ -ideal and is  $\kappa$ -complete (closed under union of fewer than  $\kappa$  members) if  $\kappa$  is uncountable and regular.

The following example continues the contrast by indicating the unlikelihood of obtaining a generalized Banach category theorem from  $B_3$ .

**Example 26.** Property  $B_3$  does not imply  $B_2$  even in case  $N(\tau) \subset$  $I \subset M(\tau)$ . Let  $(X,\tau)$  be the product  $\omega_1 \times K$  of the first uncountable ordinal  $\omega_1$  with the usual real unit interval K = [0,1]. Let I = $I_{\omega_1} \vee N(\tau)$  be the join of the ideal  $I_{\omega_1}$  of countable subsets of X with the ideal  $N(\tau)$  of nowhere dense subsets of X. Since  $(X,\tau)$  has uncountable dispersion character, I is  $\tau$ -codense and thus satisfies  $B_3$ . To see that I is codense, suppose on the contrary that  $G \in I \cap \tau$ and  $G \neq \emptyset$ . Then  $G = C \cup E$  with  $C \in I_{\omega_1}$  and  $E \in N(\tau)$ . Since int  $(\operatorname{cl}(E)) = \emptyset$ ,  $G - \operatorname{cl}(E)$  is a nonempty countable open set contradicting the uncountable dispersion character. To show that I does not satisfy  $B_2$ , it is equivalent to show that  $I \neq I^2$ . Let  $Q_0 = Q \cap K$ where Q is the set of rationals, and consider  $A = \omega_1 \times Q_0$ . For each point  $x = (\alpha, r) \in A$ ,  $U = (\alpha + 1) \times K$  is an open neighborhood of x and  $U \cap A = (\alpha + 1) \times Q_0 \in I_{\omega_1} \subseteq I$ . So A locally belongs to I and hence  $A \in I^2$ . But  $A \notin I$  for, otherwise,  $A = D \cup E$  with  $D \in I_{\omega_1}$  and  $E \in N(\tau)$ , and if  $\pi_1 : X \to \omega_1$  is the first projection mapping,  $\pi_1(D)$  is a countable and thus bounded subset of  $\omega_1$ . If  $\beta < \omega_1$  is an upper bound for  $\pi_1(D)$ ,  $W = \{ \gamma < \omega_1 \mid \beta < \gamma \}$ is an open subset of  $\omega_1$  and  $(W \times Q_0) \cap D = \emptyset$ . So  $W \times Q_0 \subseteq$  $A-D\subseteq E\Rightarrow W\times Q_0$  is nowhere dense. But this is impossible since  $\emptyset \neq W \times K \subseteq (\operatorname{int} (\operatorname{cl} (W))) \times (\operatorname{int} (\operatorname{cl} (Q_0))) = \operatorname{int} (\operatorname{cl} (W \times Q_0)).$ 

We conclude with the promised construction of  $I^3$  from I very similar to the one given above for  $I^1$ . Let  $E^0(I) = I$ , and for any ideal J, let  $E(J) = J \vee P(\cup(J \cap \tau))$ . For each ordinal  $\alpha$ , let  $E^{\alpha+1}(I) = E(E^{\alpha}(I))$ , and if  $\beta$  is a limit ordinal, let  $E^{\beta}(I) = \bigcup \{E^{\alpha}(I) \mid \alpha < \beta\}$ . From here forward, the construction is so similar to that for  $I^1$  that we state the theorem without further ado.

**Theorem 27.** For any topological space  $(X, \tau)$  and any ideal  $I \subseteq P(X)$ , there exists an ordinal  $\gamma$  such that  $E^{\gamma}(I) = I^3$ .

Remark 28. Recently K. Ciesielski and J. Jasinski published Topologies making a given ideal nowhere dense or meager, [2], where a somewhat similar problem of finding a topology  $\tau$  on X such that  $\tau$ -nowhere dense sets are exactly the sets of an ideal I on X.

Remark 29. A follow-up paper, Ideal Banach category theorems and functions, by the second-named author appeared recently in Mathematica Bohemica [9].

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