

9. Probabilities on Inheritance in Consanguineous Families. II

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(Comm. by T. FURUHATA, M.J.A., Jan. 12, 1954)

III. Simple mother-descendants combinations

1. Mother-child- ν th descendant combination

We designate, in general, by

$$\pi_{\mu\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) \equiv \bar{A}_{\alpha\beta} \kappa_{\mu\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2)$$

the probability of a combination consisting of an individual $A_{\alpha\beta}$ and its μ th and ν th collateral descendants $A_{\xi_1\eta_1}$ and $A_{\xi_2\eta_2}$, respectively, originated from the same spouse of $A_{\alpha\beta}$.

Three systems will be distinguished according to $\mu = \nu = 1$, $\mu = 1 < \nu$ or $\mu > 1 = \nu$, and $\mu, \nu > 1$. The lowest system has already been treated as the probability of mother-children combination¹⁾

$$\pi(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) \equiv \bar{A}_{\alpha\beta} \kappa(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) \quad (\kappa \equiv \kappa_{11}).$$

In the present section we consider the second system while the last system will be postponed into the next section.

Now, based on an evident quasi-symmetry relation

$$\pi_{\mu\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = \pi_{\nu\mu}(\alpha\beta; \xi_2\eta_2, \xi_1\eta_1),$$

it suffices to deal with the former of the second system. The reduced probability $\kappa_{1\nu}$ is then defined by a recurrence equation

$$\kappa_{1\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = \sum \kappa(\alpha\beta; \xi_1\eta_1, ab) \kappa_{\nu-1}(ab; \xi_2\eta_2).$$

It is shown that the probability is expressed by the formula

$$\kappa_{1\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = \kappa(\alpha\beta; \xi_1\eta_1) \cdot \bar{A}_{\xi_2\eta_2} + 2^{-\nu} W(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2).$$

The quantity $W(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2)$ in the residual term evidently vanishes out unless $A_{\xi_1\eta_1}$ possesses at least a gene in common with $A_{\alpha\beta}$, and its values are given as follows; cf. also a remark stated at the end of I, § 1:

$$\begin{array}{ll} W(ii; ii, ii) = 3i^2(1-i), & W(ii; ii, ig) = 3ig(1-2i), \\ W(ii; ii, gg) = -3ig^2, & W(ii; ii, fg) = -6ifg, \\ W(ii; ik, ii) = ik(2-3i), & W(ii; ik, ik) = k(i+2k-6ik), \\ W(ii; ik, kk) = k^2(1-3k), & W(ii; ik, ig) = 2kg(1-3i), \\ W(ii; ik, kg) = kg(1-6k), & W(ii; ik, gg) = -3kg^2, \end{array}$$

1) Cf. a previous paper: IV. Mother-child combinations. **27** (1951), 587-620.

$$\begin{aligned}
W(ii; ik, fg) &= -6kfg; \\
W(ij; ii, ii) &= \frac{1}{2}i^2(2-3i), & W(ij; ii, ij) &= \frac{1}{2}i(i+2j-6ij), \\
W(ij; ii, jj) &= \frac{1}{2}ij(1-3j), & W(ij; ii, ig) &= ig(1-3i), \\
W(ij; ii, jg) &= \frac{1}{2}ig(1-6j), & W(ij; ii, gg) &= -\frac{3}{2}ig^2, \\
W(ij; ii, fg) &= -3ifg, \\
W(ij; ij, ii) &= \frac{1}{2}i(2i+j-3i(i+j)), & W(ij; ij, ij) &= \frac{1}{2}(i^2+j^2+4ij-6ij(i+j)), \\
W(ij; ij, ig) &= \frac{1}{2}g(2i+j-6i(i+j)), & W(ij; ij, gg) &= -\frac{3}{2}g^2(i+j), \\
W(ij; ij, fg) &= -3fg(i+j), \\
W(ij; ik, ii) &= \frac{1}{2}ik(1-3i), & W(ij; ik, ij) &= \frac{1}{2}k(i+j-6ij), \\
W(ij; jk, jj) &= \frac{1}{2}jk(1-3j), & W(ij; ik, ik) &= \frac{1}{2}k(i+k-6ik), \\
W(ij; ik, jk) &= \frac{1}{2}k(j+k-6jk), & W(ij; ik, kk) &= \frac{1}{2}k^2(1-3k), \\
W(ij; ik, ig) &= \frac{1}{2}kg(1-6i), & W(ij; ik, jg) &= \frac{1}{2}kg(1-6j), \\
W(ij; ik, kg) &= \frac{1}{2}kg(1-6k), & W(ij; jk, gg) &= -\frac{3}{2}kg^2, \\
W(ij; ik, fg) &= -3kfg.
\end{aligned}$$

The proof of the formula is performed by induction by directly verifying an identity

$$\begin{aligned}
\sum W(\alpha\beta; \xi_{1\eta_1}, ab)\kappa(ab; \xi_{2\eta_2}) &= \sum \kappa(\alpha\beta; \xi_{1\eta_1}, ab)Q(ab; \xi_{2\eta_2}) \\
&= \frac{1}{2}W(\alpha\beta; \xi_{1\eta_1}, \xi_{2\eta_2}).
\end{aligned}$$

It is noted that the quantity W satisfies further identities

$$\begin{aligned}
\sum W(\alpha\beta; \xi_\eta, ab) &= 0, & \sum W(\alpha\beta; ab, \xi_\eta) &= 2Q(\alpha\beta; \xi_\eta), \\
\sum \bar{A}_{ab}W(ab; \xi_{1\eta_1}, \xi_{2\eta_2}) &= 2\bar{A}_{\xi_{1\eta_1}}Q(\xi_{1\eta_1}; \xi_{2\eta_2}).
\end{aligned}$$

2. Mother- μ th descendant- ν th descendant combination

The formula for the last generic system with $\mu, \nu > 1$ is expressed in the form

$$\begin{aligned}
\kappa_{\mu\nu}(\alpha\beta; \xi_{1\eta_1}, \xi_{2\eta_2}) &= \bar{A}_{\xi_{1\eta_1}}\bar{A}_{\xi_{2\eta_2}} + 2^{-\mu+1}\bar{A}_{\xi_{2\eta_2}}Q(\alpha\beta; \xi_{1\eta_1}) \\
&+ 2^{-\nu+1}\bar{A}_{\xi_{1\eta_1}}Q(\alpha\beta; \xi_{2\eta_2}) + 2^{-\lambda}T(\alpha\beta; \xi_{1\eta_1}, \xi_{2\eta_2}), \\
\lambda &= \mu + \nu - 1,
\end{aligned}$$

where the values of T are as follows; cf. a remark stated at the end of I, § 1:

$$\begin{aligned}
T(ii; ii, ii) &= i^2(1-i)(2-i), & T(ii; ii, ig) &= ig(1-2i)(2-i), \\
T(ii; ii, gg) &= -ig^2(2-i), & T(ii; ii, fg) &= -2ifg(2-i), \\
T(ii; ik, ik) &= k(2k+i^2-7ik+4i^2k), & T(ii; ik, kk) &= k^2(i-2k+2ik), \\
T(ii; ik, ig) &= kg(2-7i+4i^2), & T(ii; ik, kg) &= kg(i-4k+4ik), \\
T(ii; ik, gg) &= -2kg^2(1-i), & T(ii; ik, fg) &= -4kfg(1-i), \\
T(ii; kk, kk) &= k^3(1+k), & T(ii; kk, kg) &= k^2g(1+2k), \\
T(ii; kk, gg) &= k^2g^2, & T(ii; kk, fg) &= 2k^2fg, \\
T(ii; hk, hk) &= hk(h+k+4hk), & T(ii; hk, kg) &= hkg(1+4k),
\end{aligned}$$

$$\begin{aligned}
T(ii; hk, fg) &= 4hkf g; \\
T(ij; ii, ii) &= \frac{1}{2}i^2(1-2i+2i^2), & T(ij; ii, ij) &= \frac{1}{2}i(1-2i)(i+j-2ij), \\
T(ij; ii, jj) &= \frac{1}{2}ij(1-2i-2j+2ij), & T(ij; ii, ig) &= \frac{1}{2}ig(1-2i)^2, \\
T(ij; ii, jg) &= \frac{1}{2}ig(1-2i-4j+4ij), & T(ij; ii, gg) &= -ig^2(1-i), \\
T(ij; ii, fg) &= -2ifg(1-i), \\
T(ij; ij, ij) &= \frac{1}{2}(i+j-4ij)(i+j-2ij), & T(ij; ij, ig) &= \frac{1}{2}g(1-4i)(i+j-2ij), \\
T(ij; ij, gg) &= -g^2(i+j-2ij), & T(ij; ij, fg) &= -2fg(i+j-2ij), \\
T(ij; ik, ik) &= \frac{1}{2}k(k+2i^2-6ik+8i^2k), & T(ij; ik, jk) &= \frac{1}{2}k(k+2ij-4ik-4jk+8ijk), \\
T(ij; ik, kk) &= k^2(i-k+2ik), & T(ij; ik, ig) &= \frac{1}{2}kg(1-4i)(1-2i), \\
T(ij; ik, jg) &= \frac{1}{2}kg(1-4i-4j+8ij), & T(ij; ik, kg) &= kg(i-2k+4ik), \\
T(ij; ik, gg) &= -kg^2(1-2i), & T(ij; ik, fg) &= -2kfg(1-2i).
\end{aligned}$$

The proof of the formula can be performed by induction by means of a recurrence equation

$$\kappa_{\mu\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = \sum \kappa_{\mu-1, \nu}(\alpha\beta; ab, \xi_2\eta_2)\kappa(ab; \xi_1\eta_1),$$

together with the identities

$$\begin{aligned}
\sum W(\alpha\beta; ab, \xi_2\eta_2)\kappa(ab; \xi_1\eta_1) &= \sum W(\alpha\beta; ab, \xi_2\eta_2)Q(ab; \xi_1\eta_1) \\
&= \frac{1}{2}T(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2), \\
\sum T(\alpha\beta; ab, \xi_2\eta_2)\kappa(ab; \xi_1\eta_1) &= \sum T(\alpha\beta; ab, \xi_2\eta_2)Q(ab; \xi_1\eta_1) \\
&= \frac{1}{2}T(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2).
\end{aligned}$$

It is noted that the quantity T satisfies, besides an evident symmetry relation $T(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = T(\alpha\beta; \xi_2\eta_2, \xi_1\eta_1)$, also an identity

$$\sum T(\alpha\beta; ab, \xi\eta) = 0, \quad \sum \bar{A}_{ab}T(ab; \xi_1\eta_1, \xi_2\eta_2) = 2\bar{A}_{\xi_1\eta_1}Q(\xi_1\eta_1; \xi_2\eta_2).$$

An asymptotic behavior of $\kappa_{\mu\nu}$ as ν (or μ) tends to infinity can be readily deduced. In fact, we get a limit equation

$$\lim_{\nu \rightarrow \infty} \kappa_{\mu\nu}(\alpha\beta; \xi_1\eta_1, \xi_2\eta_2) = \kappa_{\mu}(\alpha\beta; \xi_1\eta_1) \cdot \bar{A}_{\xi_2\eta_2},$$

which remains valid for any μ with $\mu \geq 1$.