

26. Probability-theoretic Investigations on Inheritance. VII₂. Non-Paternity Problems.

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2. General formulae on probabilities of proving non-paternity.

We now enter into our main discourse. Let us consider, as usual, an inherited character consisting of m allelomorphic genes A_i ($i=1, \dots, m$) with an equilibrium distribution given by (1.1). Though the case of mixed mother-child combination is rather general, we first treat, as a model, that of pure one; the former will be discussed in a subsequent section.

In general, we denote by

$$(2.1) \quad V(ij; hk)$$

the probability of proving non-paternity of a putative father, chosen at random with respect to type, against a given pair of a mother A_{ij} and her child A_{hk} . Among such quantities, only those are significant in which h or k coincides with at least one of i and j ; otherwise, they may be regarded, according to impossibility of mother-child combinations, as to be equal to unity, but such a convention will become really a matter of indifference in the following lines. Let us again, as in (1.1) of IV, denote by $\pi(ij; hk)$ the probability of appearing of such a mother-child combination. The probability of the composed event that such a combination arises and then the proof of non-paternity can be established, is thus given by the product

$$(2.2) \quad P(ij; hk) = \pi(ij; hk) V(ij; hk).$$

It vanishes unless h or k coincides with at least one of i and j , regardless of the determination of value of (2.1), since then $\pi(ij; hk)$ so does.

If we sum up the probabilities $P(ij; hk)$ over all possible types A_{hk} of children, then we get the *sub-probability* of proving non-paternity against the type A_{ij} of mother, which will be denoted by

$$(2.3) \quad P(ij) = \sum_{h,k} P(ij; hk).$$

The probability of proving non-paternity against a fixed mother of type A_{ij} is then given by

$$(2.4) \quad P(ij) / \bar{A}_{ij}.$$

If we further sum up the probabilities $P(ij)$ over all types A_{ij} of mothers, we get the *whole probability* of proving non-paternity which will be denoted by P ; i.e.,

$$(2.5) \quad P = \sum_{i,j} P(ij) = \sum_{i,j,h,k} P(ij; hk),$$

both summations extending over all possible respective sets of suffices.

In order to determine the value of (2.1) in an explicit form, we begin with the case of mother-child combination $(A_{ii}; A_{ii})$. Then, anyone of a type not containing the gene A_i , i.e., of any type among $A_{hk} (h, k \neq i)$ can deny to be a true father. Hence, we obtain

$$(2.6) \quad \begin{aligned} V(ii; ii) &= \sum_{\substack{h, k \neq i \\ h \leq k}} \bar{A}_{hk} = \sum_{\substack{h=1 \\ h \neq i}}^m \bar{A}_{hh} + \sum_{\substack{h, k \neq i \\ h < k}} \bar{A}_{hk} \\ &= \sum_{h \neq i} p_h^2 + \sum_{\substack{h, k \neq i \\ h < k}} 2p_h p_k = \sum_{h, k \neq i} p_h p_k = (1 - p_i)^2. \end{aligned}$$

The same result may also be derived by considering the complementary probability of the event that a type contains at least one gene A_i ; in fact, we thus get again

$$V(ii; ii) = 1 - (p_i^2 + \sum_{h \neq i} 2p_i p_h) = (1 - p_i)^2.$$

Next, given a mother-child combination $(A_{ii}; A_{ij}) (j \neq i)$, the types $A_{hk} (h, k \neq j)$ are deniable, and hence we obtain

$$(2.7) \quad V(ii; ij) = \sum_{h, k \neq j} p_h p_k = (1 - p_j)^2 \quad (j \neq i);$$

the consideration of a complementary probability will, of course, lead also to the same result. In similar manners, we obtain the following results:

$$(2.8) \quad V(ij; ii) = \sum_{h, k \neq i} p_h p_k = (1 - p_i)^2 \quad (j \neq i),$$

$$(2.9) \quad V(ij; ij) = \sum_{h, k \neq i, j} p_h p_k = (1 - p_i - p_j)^2 \quad (j \neq i),$$

$$(2.10) \quad V(ij; ih) = \sum_{k, l \neq h} p_k p_l = (1 - p_h)^2 \quad (j, h \neq i; h \neq j).$$

The comparison of (2.6) with (2.7) and with (2.8) shows that the last two results remain valid also in case $j=i$. In particular, for a child A_{ii} , the probability in question is always equal to $(1 - p_i)^2$ regardless of the types of mother. Further, as seen from (2.8) and (2.10), the result (2.10) remains valid also for $h=i$. In spite of such reducibilities, we write these probabilities separately, constructing the following table.

Child		A_{ii}	A_{ij} ($j \neq i$)	Child		A_{ii}	A_{ij}	A_{ih} ($h \neq i, j$)
Mother				Mother				
A_{ii}		$(1 - p_i)^2$	$(1 - p_j)^2$	$A_{ij} (i \neq j)$		$(1 - p_i)^2$	$(1 - p_i - p_j)^2$	$(1 - p_h)^2$

The quantities $\pi(ij; hk)$ having been already evaluated in § 1 of IV, the sub-probability of proving non-paternity, given in (2.2), against every mother-child combination can immediately be obtained. We get, for instance,

$$(2.11) \quad \begin{aligned} P(ii; ii) &= \pi(ii; ii) V(ii; ii) = p_i^3 (1 - p_i)^2, \\ P(ii; ij) &= \pi(ii; ij) V(ii; ij) = p_i^2 p_j (1 - p_j)^2 \quad (i \neq j). \end{aligned}$$

We now calculate the sub-probabilities defined in (2.3). First, for homozygotic mother A_{ii} , we have

$$(2.12) \quad P(ii) = P(ii; ii) + \sum_{j \neq i} P(ii; ij).$$

In view of the second relation (2.11), we get

$$(2.13) \quad \begin{aligned} \sum_{j \neq i} P(ii; ij) &= p_i^2 \sum_{j \neq i} p_j (1 - p_j)^2 = p_i^2 \left(\sum_{j=1}^m p_j (1 - p_j)^2 - p_i (1 - p_i)^2 \right) \\ &= p_i^2 (1 - 2S_2 + S_3 - p_i (1 - p_i)^2), \end{aligned}$$

where the notation for power-sum defined in (1.2) has been used. Thus, remembering also the first relation (2.11), we get, for (2.12),

$$(2.14) \quad P(ii) = p_i^2 (1 - 2S_2 + S_3).$$

Next, for heterozygotic mother $A_{ij} (i \neq j)$, we have

$$(2.15) \quad \begin{aligned} P(ij) &= P(ij; ii) + P(ij; jj) + P(ij; ij) \\ &\quad + \sum_{h \neq i, j} (P(ij; ih) + P(ij; jh)). \end{aligned}$$

From the results on π 's and V 's, we get

$$(2.16) \quad \begin{aligned} &P(ij; ii) + P(ij; jj) + P(ij; ij) \\ &= p_i p_j (p_i (1 - p_i)^2 + p_j (1 - p_j)^2 + (p_i + p_j) (1 - p_i - p_j)^2), \\ &\quad \sum_{k, k \neq i} (P(ij; ik) + P(ij; jk)) = 2p_i p_j \sum_{h \neq i, j} p_h (1 - p_h)^2 \end{aligned}$$

$$(2.17) \quad \begin{aligned} &= 2p_i p_j \left(\sum_{h=1}^m p_h (1 - p_h)^2 - p_i (1 - p_i)^2 - p_j (1 - p_j)^2 \right) \\ &= 2p_i p_j (1 - 2S_2 + S_3 - p_i (1 - p_i)^2 - p_j (1 - p_j)^2), \end{aligned}$$

whence it follows

$$(2.18) \quad P(ij) = p_i p_j (2(1 - 2S_2 + S_3) - 4p_i p_j + 3p_i p_j (p_i + p_j)) \quad (i \neq j).$$

The sub-probabilities having been thus obtained in (2.14) and (2.18), the whole probability will be calculated by means of (2.5). For that purpose, we now introduce a conventional notation defined by

$$(2.19) \quad \begin{cases} P(ii)^\circ = [P(ij)]^{p_j = p_i}, \\ P(ij)^\circ = P(ij) \end{cases} \quad (j \neq i).$$

It should be noticed that, in general, $P(ii)^\circ \neq P(ii)$, that is to say, $P(ij) (i \neq j)$ does not simply reduce to $P(ii)$, by putting $p_j = p_i$, as seen from (2.14) and (2.18). Now, making use of the convention

defined in (1.5), we get, in view of general formula given by (1.7),

$$P = \sum_{i=1}^m P(ii) + \sum'_{i,j} P(ij) = \sum_{i=1}^m P(ii) + \frac{1}{2} \left(\sum_{i,j=1}^m P(ij) - \sum_{i=1}^m P(ii) \right)$$

Consequently, we get further, by means of (2.14) and (2.15),

$$\begin{aligned} P &= S_2(1-2S_2+S_3) + \sum_{i,j=1}^m p^i p_j \left((1-2S_2+S_3) - 2p_i p_j + \frac{3}{2} p_i p_j (p_i + p_j) \right) \\ &\quad - \sum_{i=1}^m p_i^2 \left((1-2S_2+S_3) - 2p_i^2 + 3p_i^3 \right) \\ &= S_2(1-2S_2+S_3) + 1 - 2S_2 + S_3 - 2S_2^2 + 3S_2S_3 \\ &\quad - (S_2(1-2S_2+S_3) - 2S_4 + 3S_5), \end{aligned}$$

whence it follows the desired expression for the *whole probability*, stating that

$$(2.20) \quad P = 1 - 2S_2 + S_3 - 2S_2^2 + 2S_4 + 3S_2S_3 - 3S_5.$$

Cf. also a later paper VIII.

—To be continued—