

195. A Characterization of Boolean Algebra

By Kiyoshi ISÉKI

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In my note [4], I gave an algebraic formulation of propositional calculi. Under the same idea, I shall give a characterization of Boolean algebra. The fundamental axioms are given by the algebraic formulation of E. Mendelson axioms [3].

Let $\langle X, 0, *, \sim \rangle$ be an algebra satisfying the axioms given below, where 0 is an element of a set X , and $*$ is a binary operation and \sim is an unary operation. If $x*y=0$, $x, y \in X$, we write $x \leq y$ and \leq introduce an order relation on X .

- 1 $x*y \leq x$,
- 2 $(x*z)*(y*z) \leq (x*y)*z$,
- 3 $x*(y*\sim x) \leq (\sim y)*(\sim x)$,
- 4 $0 \leq x$,
- 5 $x \leq y$ and $y \leq x$ imply $x=y$.

If we define $x \vee y = \sim(\sim y * x)$, $x \wedge y = y * (\sim x)$ and put $1 = \sim 0$, then we shall prove that the algebra $M = \langle X, 0, *, \sim \rangle$ is a Boolean algebra with 1 as the unit on the operations \vee , \wedge , and \sim . To prove it, we need some lemmas given in [4]. We do not give the proofs of these lemmas (see [4]).

- (1) $0*x=0$.
- (2) $x*x=0$.
- (3) $x \leq y$ and $y \leq z$ imply $x \leq z$.
- (4) $x*y \leq z$ implies $x*z \leq y$.
- (5) $x \leq y$ implies $z*y \leq z*x$ and $x*z \leq y*z$.
- (6) $y*x = (y*x)*x$.

The relation of (4) is called the *commutative law*. Further we shall prove some propositions from the axioms and the propositions (1)~(6) which are proved from the axioms 1 and 2.

- (7) $x*(x*(\sim x))=0$, $x*(\sim x)=x$.

Let $y=x$ in axiom 3, then by axiom 2, we have (7) and $x*(\sim x)=x$ by axiom 1.

- (8) $x*(\sim y) \leq y*(\sim x)$.

From axioms 1 and 3, we have

$$x*(y*(\sim x)) \leq (\sim y)*(\sim x) \leq \sim y,$$

hence by (4), we have $x*(\sim y) \leq y*(\sim x)$.

- (9) $x*(\sim y) = y*(\sim x)$.

This follows from (8) (see [4]), and consequently M is a *BN*-algebra. Hence we have $x \leq \sim(\sim x)$, and M is an *NBN*-algebra by

theorem 4 in [4]. Hence for any $x, y \in X$, we have $(\sim x) * (\sim y) \leq y * x$.

$$(10) \quad x * (\sim y) \leq y, \quad x * y \leq \sim y.$$

By (9) and axiom 1, we have $x * (\sim y) = y * (\sim x) \leq y$. Next, if we apply the commutative law, then we have $x * y \leq (\sim y)$.

$$(11) \quad z * y \leq z * (x * (\sim y)).$$

The first inequality of (10) and (5) imply (11).

$$(12) \quad z * (\sim x) \leq z * (y * x).$$

This follows from $y * x \leq \sim x$ and (5).

As already noted, \mathbf{M} is an *NBN*-algebra, so $(\sim x) * (\sim y) \leq y * x$ holds in \mathbf{M} . Hence by (5), we have

$$(y * (x * (\sim y))) * (y * x) \leq (y * (x * (\sim y))) * ((\sim x) * (\sim y)).$$

By axiom 3, the right side of inequality above is 0, hence we have

$$y * (x * (\sim y)) \leq y * x.$$

Further, by the commutative law, we have

$$(13) \quad y * (y * x) \leq x * (\sim y).$$

Put $y = \sim x$ in (13), then we have $(\sim x) * ((\sim x) * x) \leq x * (\sim(\sim x)) = 0$ by $x \leq \sim(\sim x)$. Hence

$$(14) \quad (\sim x) * ((\sim x) * x) = 0.$$

Let $z = \sim(\sim x)$, $x = \sim(\sim x)$, and $y = x$ in (11), then by (14), we have

$$(15) \quad \sim(\sim x) \leq x.$$

On the other hand, $x \leq \sim(\sim x)$ holds in \mathbf{M} , hence

$$(16) \quad \sim(\sim x) = x.$$

In the *BN*-axiom (9) $x * (\sim y) = y * (\sim x)$, substitute $\sim x$ for x , then, by (16), we have $(\sim x) * (\sim y) = y * (\sim(\sim x)) = y * x$. Therefore the *B*-axiom holds, and the *NB*-axiom also holds in \mathbf{M} .

In (13), if we substitute x for y , and 0 for x , then we have $x * (x * 0) \leq 0 * (\sim x) = 0$. Hence $x \leq x * 0$. Axiom 1 implies $x * 0 \leq x$, therefore we have

$$(17) \quad x * 0 = x.$$

We first verify some simple axioms of the Boolean algebra (for axioms, see [1] or [2]). Several axioms verified are superfluous.

$$(A) \quad \sim(\sim x) = x$$

is proposition (16).

$$(B) \quad x \vee y = y \vee x, \quad x \wedge y = y \wedge x$$

are proved by $x \vee y = \sim(\sim y * x) = \sim(\sim x * y) = y \vee x$ and $x \wedge y = y * (\sim x) = x * (\sim y) = y \wedge x$.

$$(C) \quad x \wedge 0 = 0, \quad x \vee 1 = 1$$

follow from $x \wedge 0 = 0 * (\sim x) = 0$ and $x \vee 1 = \sim(\sim 1 * x) = \sim(0 * x) = \sim 0 = 1$.

$$(D) \quad x \wedge 1 = x, \quad x \vee 0 = x$$

are proved from $x \wedge 1 = 1 * (\sim x) = x * 0 = x$ and $x \vee 0 = \sim(\sim 0 * x) = \sim((\sim x) * 0) = \sim(\sim x) = x$ by using (16) and (17).

$$(E) \quad x \wedge (\sim x) = 0, \quad x \vee (\sim x) = 1$$

follow from $x \wedge (\sim x) = \sim x * \sim x = 0$ and $x \vee (\sim x) = \sim(\sim(\sim x) * x) = \sim(x * x) = \sim 0 = 1$.

$$(F) \quad x \wedge x = x, \quad x \vee x = x$$

are proved by $x \wedge x = x * (\sim x) = x$, and $x \vee x = \sim(\sim x * x) = \sim(\sim x) = x$ by using (17).

$$(G) \quad \sim(x \wedge y) = \sim x \vee \sim y, \quad \sim(x \vee y) = \sim x \wedge \sim y$$

follow from $\sim(x \wedge y) = \sim(y * (\sim x)) = \sim(\sim(\sim x) * (\sim y)) = (\sim y) \vee (\sim x) = (\sim x) \vee (\sim y)$, and $\sim(x \vee y) = \sim(\sim((\sim y) * x)) = (\sim y) * x = (\sim y) * (\sim(\sim x)) = (\sim x) \wedge (\sim y)$.

Next we shall prove $x \wedge (x \vee y) = x$, $x \vee (x \wedge y) = x$. We first prove

$$(18) \quad x * (x * (\sim y * x)) = 0, \text{ i.e. } x * (\sim y * x) = x.$$

By (13) and the NB-formula, we have

$$x * (x * (\sim y * x)) \leq (\sim y * x) * (\sim x) = (\sim x * y) * (\sim x).$$

By axiom 1 and (15), $(\sim x * y) * (\sim x) \leq (\sim x) * (\sim x) = 0$. Therefore we have the formula (18).

Consider $x \wedge (x \vee y)$, then by the definitions of \wedge , \vee , we have $x \wedge (x \vee y) = x \wedge (\sim(\sim y * x)) = \sim(\sim y * x) * (\sim x) = x * ((\sim y) * x) = x$ from (18). By the same technique, we have $x \vee (x \wedge y) = x \vee (y * (\sim x)) = \sim(\sim(y * (\sim x)) * x) = \sim(\sim x * (y * (\sim x))) = \sim(\sim x) = x$. Hence

$$(H) \quad x \wedge (x \vee y) = x, \quad x \vee (x \wedge y) = x.$$

Now we are a position to prove the associative law on \wedge , \vee , and distributive law. If we prove these properties, \mathbf{M} is a Boolean algebra (see [2]). We shall consider the proof of

$$(I) \quad x \wedge (y \wedge z) = (x \wedge y) \wedge z, \quad x \vee (y \vee z) = (x \vee y) \vee z.$$

By the definitions of \wedge and \vee , we have

$$\begin{aligned} x \wedge (y \wedge z) &= (y \wedge z) * (\sim x) = (z * (\sim y)) * (\sim x) = (y * (\sim z)) * (\sim x), \\ (x \wedge y) \wedge z &= z * (\sim(x \wedge y)) = z * (\sim(y * (\sim x))) = (y * (\sim x)) * (\sim z) \end{aligned}$$

and

$$\begin{aligned} x \vee (y \vee z) &= x \vee (\sim(\sim z * y)) = \sim((\sim z * y) * x) = \sim((\sim y * z) * x), \\ (x \vee y) \vee z &= (\sim(\sim y * z)) \wedge z = \sim(\sim z * (\sim(\sim y * x))) = \sim((\sim y * x) * z). \end{aligned}$$

To prove (I), it is sufficient to verify

$$(19) \quad (x * y) * z = (x * z) * y.$$

By axioms 2 and 1, we have

$$(x * y) * ((x * z) * y) \leq (x * (x * z)) * y \leq x * (x * z).$$

From (13) and axiom 1, we have

$$x * (x * z) \leq z * (\sim x) \leq z.$$

Hence $(x * y) * ((x * z) * y) \leq z$. Applying the commutative law, we have

$$(x * y) * z \leq (x * z) * y.$$

This implies the formula (19).

Therefore, we have that \mathbf{M} is a lattice and $x \vee y$, $x \wedge y$ are supremum, infimum of x and y on the order \leq respectively.

Next we shall prove the distributivity. A simple condition by P. Lorenzen that a lattice be distributive is that

$$(J) \quad x \wedge y \leq z, x \leq y \vee z \text{ imply } x \leq z.$$

(For detail, see H. B. Curry [1], p. 137.) The first two conditions are respectively expressed by $y*(\sim x) \leq z$, $\sim z*y \leq \sim x$.

From $y*(\sim x) \leq z$, we have $x*(\sim y) \leq z$. Hence $x*z \leq \sim y$.

From $\sim z*y \leq \sim x$, we have $\sim z*\sim x \leq y$. This shows $x*z \leq y$.

Since M is a B -algebra, by axiom 3, we have

$$x*(x*(\sim y)) \leq x*y.$$

If we substitute $x*z$ for x , then

$$(x*z)*((x*z)*(\sim y)) \leq (x*z)*y.$$

As shown above, $(x*z)*(\sim y) = (x*z)*y = 0$, hence we have $x*z = 0$, i.e. $x \leq z$.

Therefore we complete the proof of our statement. Conversely we shall check that a Boolean algebra $B = \langle X, 0, 1, \vee, \wedge, \sim \rangle$ with unit satisfies axioms 1~5, where $\sim x$ is the complement of x . B is defined by conditions (A)~(J). We put $x*y = \sim y \wedge x = \sim(y \vee \sim x)$.

Then $x*y = 0 \iff \sim y \wedge x = 0 \iff x \leq y$.

Next we have $x*y = \sim y \wedge x \leq x$, which shows axiom 1.

Further $(x*z)*(y*z) = (\sim z \wedge x)*(\sim z \wedge y) = \sim(\sim z \wedge y) \wedge (\sim z \wedge x) = (z \wedge \sim y) \wedge (\sim z \wedge x) = \sim y \wedge \sim z \wedge x = \sim z \wedge (\sim y \wedge x) = \sim z \wedge (x*y) = (x*y)*z$. This shows axiom 2. On axiom 3, $x*(y*(\sim x)) = x*(x \wedge y) = \sim(x \wedge y) \wedge x = (\sim x \vee \sim y) \wedge x = \sim y \wedge x = x \wedge (\sim y) = (\sim y)*(x)$. Axioms 4 and 5 follow from the definition of a Boolean algebra.

Hence we have the following

Theorem. A Boolean algebra is characterized by axioms 1~5.

Now we shall prove that the concepts of B -algebra (see [4] and [5]) and Boolean algebra are equivalent. If an algebra M satisfies axioms 1~5, then by (9) and (16), we have $x*y = (\sim y)*(x)$. Therefore M is a B -algebra. Conversely, the axioms of B -algebra (see [5], axioms L1~L4) imply $x*y = (\sim y)*(x)$ and $x*(x*(\sim y)) \leq x*y$ (see [4] and [5]). Hence $x*(y*(\sim x)) = x*(x*(\sim y)) \leq x*y = (\sim y)*(x)$, which is axiom 3. Therefore we can formulate the following

Theorem. The concept of B -algebra coincides with the concept of Boolean algebra.

References

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